

# Adult Echocardiography Practice Analysis Detailed Report

Approved by the ARDMS Council on June 17, 2024

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# ACKNOWLEDGEMENTS

Thank you to the subject matter expert volunteers who spent many hours developing the task inventory, evaluating the survey and responses, and reviewing the final content outline. Also, thank you to the nearly 500 Registered Diagnostic Cardiac Sonographers (RDCSs) certified in Adult Echocardiography around the world who took the time to participate in the practice analysis survey. This study was completed through the efforts of many individuals at Inteleos who worked together with our expert volunteer panel to identify tasks, construct the survey, administer the survey, and analyze the data.

# **EXECUTIVE SUMMARY**

The American Registry for Diagnostic Medical Sonography (ARDMS), part of the Inteleos family of certifications, is the globally recognized standard of excellence in sonography. The ARDMS is responsible for the preparation of valid and reliable certification examinations in the field of sonography. Conducting practice analyses at the national and international levels allows the ARDMS to evaluate the current practice expectations and performance requirements within the field. The Adult Echocardiography (AE) practice analysis collected information on the requisite AE knowledge, skills, and abilities essential to sonography professionals. The practice analysis was conducted in several stages:

- 1. Review and Revise Existing Content Outline
- 2. Expert Panel Meeting
- 3. Field Survey and Analysis
- 4. Final Task and Domain Weighting
- 5. Knowledge, Skills, and Abilities (KSA) Development

The result of these activities led to the AE Practice Analysis Panel recommending a new Content Outline and list of KSAs (see Appendix H). This report details the methodology, data collection, analysis, and the recommended updated test content outline for the AE examination based on the results of the practice analysis.

# BACKGROUND OF STUDY

The ARDMS recognizes that diagnostic medical sonography is a valuable tool in the healthcare industry. There are several healthcare professions that utilize sonography in practice to increase the efficacy of their patient care. Successful mastery and demonstration of the knowledge and skills required to hold ARDMS sonographer credentials will provide sonographers with an additional source of validation. This will support the veracity of the diagnostic sonography exams that these practitioners perform. The AE examination assesses the requisite adult echocardiography knowledge, skills, and abilities essential to sonographer-level professionals.

# METHODOLOGY

## Selection and Profile of Subject Matter Experts

The AE Assessment Committee members reviewed and proposed changes to the existing content outline. An AE Practice Analysis Expert Panel was recruited and participated in all of the other stages of the practice analysis with the exception of the survey which was sent to a larger sample as described in the *Field Survey and Analysis* section of this report. The AE Practice Analysis Expert Panel was comprised of members of the AE Assessment Committee and additional experts who were selected from a pool of current RDCSs certified in AE who indicated an interest in volunteering. Efforts were made to select a panel which represented the population of RDCSs certified in AE on several demographic features. For a list of panelists, their involvement, and this demographic breakdown, see Appendix A.

## **Review and Revise Existing Content Outline**

On June 6, 2023, Cynthia Parshall, from Touchstone Consulting, facilitated a meeting with the AE Assessment Committee to collect feedback about the current AE content outline. The purpose of the meeting was to (a) learn what the committee members like and dislike about the outline, (b) identify outdated content, and (c) identify topics that may be missing from the outline. Prior to the meeting, Dr. Parshall prepared a set of pre-reading materials that provided instructions to perform a critical review of the content outline. Inteleos sent the materials to the committee two weeks prior to the meeting for their review. See Appendix B for the agenda and Appendix C for the summary of this meeting. A revised content outline was prepared as a result of this meeting.

## **Expert Panel Meeting**

On September 15-16, 2023, the AE Practice Analysis Expert Panel met in person to review and edit the revised content outline. The meeting was facilitated by Cynthia Parshall from Touchstone Consulting. The meeting agenda can be found in Appendix D. This meeting resulted in an edited version of the content outline to be used to develop a list of tasks for the field survey. This included 66 tasks organized into five domains. The tasks can be found in Appendix E.

## Field Survey and Analysis

## Field Survey Structure and Instructions to Survey Participants

The field survey was divided into two parts: demographic items and the task inventory items. A screening item was used at the beginning of the survey to ensure only those actively practicing AE sonography responded to the survey: "Do you currently perform and/or teach Adult Echocardiography ultrasound examinations?" Participants who selected "No" were thanked for their time and their survey was ended.

The tasks (grouped by domains) as developed by the practice analysis expert panel were presented to survey participants. The participants were asked to rate each task on an importance scale. The instructions for this section were:

In the next section of the survey, please examine the tasks associated with being an Adult Echocardiography Sonographer, and consider the following question:

How important is this task to your practice of Adult Echocardiography?

- Absolutely essential
- Very important
- Of average importance
- Of little importance
- Not important at all

The rating scale and weighting calculations are described in the Data Analysis section below.

## Survey Administration Procedure and Response Rate

The survey was sent to a random sample of 1,999 RDCS Sonographer registrants who were, at the time, certified in AE. The survey was available from October 16, 2023 to October 30, 2023. Because we did not obtain a representative proportion of international responses from the first administration, the survey was administered again to 1,575 international registrants from February 1, 2024 to February 15, 2024. Of the 168 responses which met the selection criteria, 18 responses were selected through a stratified sampling method which controlled for: (a) proportion of international to domestic credential holders within the AE population, and (b) proportion of countries represented in the international AE population. The survey was administered both times via the web-based survey platform Qualtrics®. All responses to the survey were kept confidential. Responses from participants who did not complete the task inventory were not used as part of the data analysis.

## Data Analysis

#### Task Inventory Analysis

Each option for the 66 task inventory items was assigned the following *importance* score:

- Absolutely essential = 5
- Very important = 4
- Of average importance = 3
- Of little importance = 2
- Not important at all = 1

The mean importance score was calculated for each task (see Appendix E). Tasks were assigned to three categories to assist in the discussion of importance scores.

- Green: Any task with an importance score of four or above. These tasks should only be removed from the outline if they are redundant or for some other extraordinary circumstance. A rationale must be provided if the task is recommended for removal.
- Yellow: Tasks with an importance score of less than four and greater than or equal to three. These tasks may be kept or removed. A rationale is required for any tasks that are removed.
- Red: Any task with an importance score lower than three. These tasks should be considered for removal. A rationale is required for any of these tasks that are kept.

Most of the tasks fell into the "green" category. Six tasks fell into the "yellow" category, and there were no tasks in the "red" category.

#### Initial Domain Weightings

The mean importance scores for each task were summed within each domain. The sum of the mean importance score for each domain was divided by the total mean importance score to determine the initial domain weightings (Table 1).

Domain	Domain	# Tasks	Importance	% of
#			Sum	Total
1	Anatomy and Physiology	10	45.41	15%
2	Pathology	26	117.83	40%
3	Clinical Care and Safety	7	31.52	11%
4	Measurement Techniques, Maneuvers, and Sonographic Views	17	74.97	25%
5	Instrumentation, Optimization, and Contrast	6	25.94	9%
	Total	66	296	100%

#### Table 1. Initial Domain Weightings (Prior to Expert Panel Review)

#### Demographic Analysis

Responses to demographic questions were also analyzed. Appendix F contains highlights from the demographic analysis. Data from the survey responses, the total population (currently registered RDCSs but excluding physicians), and from the 2018 AE practice analysis are included where available. Here are the key findings:

- The survey respondents are representative of the total population across the dimensions of gender identification, age, location, and primary job function.
- The number of scans per month has remained relatively close between 2018 and the current analysis, with more respondents picking 100 or more per month than other options.

• When asked who injected saline, the highest frequency response in 2018 was "nurse", while in the 2023 survey it was "sonographer". The same was true when asked who administers echo contrast agents.

## Final Task and Domain Weighting

The final tasks and domain weightings were determined by members of the AE Practice Analysis Expert Panel on a Zoom call held February 1, 2024. The panelists were provided the tasks and instructions one week prior to the call. See Appendix G for instructions provided to the panelists.

The AE Practice Analysis panel decided to keep all of the tasks so there was no change to the proposed domain weightings (see Table 2). The panel made some minor changes in wording of the tasks to improve clarity and consistency (see Appendix E). On the call the panel was informed about the second administration of the survey to international registrants that was still live in the field. Once the survey closed, data analysis demonstrated the international responses did not change the overall importance rating of any tasks, so the initial panel decisions were maintained. The panel was informed and was sent a draft content outline based on their decisions.

Domain	Domain	# Tasks	Importance	% <b>of</b>
#			Sum	Total
1	Anatomy and Physiology	10	45.41	15%
2	Pathology	26	117.83	40%
3	Clinical Care and Safety	7	31.52	11%
4	Measurement Techniques, Maneuvers, and Sonographic Views	17	74.97	25%
5	Instrumentation, Optimization, and Contrast	6	25.94	9%
	Total	66	296	100%

 Table 2. Final Domain Weightings (Panel Recommendations- same as initial weightings)

## **KSA Development**

While reviewing the draft content outline, the practice analysis panel was asked to identify knowledge, skills, and abilities (KSAs) that are required to accomplish the tasks laid out in the updated content outline. They were provided with a brief training on the February 1st call. After the panel submitted a list of KSAs, Inteleos staff, including an inhouse SME, compiled the results, editing for clarity and removing redundancies. The draft KSAs were shared once again with the panel. The resulting KSAs are included at the end of Appendix H.

# FINAL CONTENT OUTLINE

The final version of the content outline with the KSAs can be found in Appendix H. This report, including the final version of the content outline recommended by the Practice Analysis Panel, will be presented to the ARDMS Council for approval. Upon approval of the content outline, this report will be amended to include the approval date.

# Appendix A: Practice Analysis Participants

Table 3.	Full List o	f Participants	and Meetings	Attended

Full Name and Certifications	Review and Revise Existing Content Outline (Remote)	Expert Panel Meeting (In Person)	Final Task and Domain Weighting/KSA (Remote)
Madeline Jankowski, RDCS (AE)	X		
Carissa Bregadze, RDCS (AE)	X		
Jean Woolard, RDCS (AE)	X		
Christie Crawford, RDCS (AE)	X	X	Х
Sydnee Slocum, RDCS (AE)	X	X	Х
Steven Maduri, RDCS (AE), RVT	X	Х	
Tamera Thompson, RDCS (AE)		Х	Х
Samantha Kolupanowicz, RDCS (AE)		Х	Х
Brad Mehl, ACS, RDCS, RVT, RDMS,		х	x
Sa'ad Dayem, RDCS (AE)		X	
Lynn Nguyen, RDCS (AE)		X	
Allison Huver, RDCS (AE)		X	X
Batina Kight, RDCS (AE, PE)		Х	Х

## Table 4. Gender Identification of Population and Participants

Gender	Percent in Population	Percent of Panelists
Female	77%	77%
Male	23%	23%

## Table 5. U.S. Census Region (for U.S. residents)

Census Region	Percent in Population	Percent of Panelists
Midwest	25%	17%
Northeast	18%	25%
West	20%	8%
South	37%	50%

#### Table 6. Country of Residence

	Percent in Population	Percent of Panelists
United States	92%	92%
Not United States	8%	8%

# Appendix B: Review and Revise Existing Content Outline Meeting Agenda

## Adult Echocardiography Assessment Committee Content Outline Review Thursday, June 6, 2023, 7:00 PM, ET

Join Zoom Meeting https://inteleos.zoom.us/j/93820843777?pwd=cVR5MFpicHIVdm1nbGY2dWFxcm1Xdz09 Meeting ID: 938 2084 3777 Passcode: 746229

- I. Welcome and Introductions Kathy Kelly, Chief Assessment Officer
- II. Review of Practice Analysis process Kathy Kelly
- III. Review of Content Outline and discussion Cynthia Parshall, PhD, Touchstone Consulting and

Panel

IV. Next Steps – Kathy Kelly

# Appendix C: Review and Revise Existing Content Outline Meeting Summary

On June 6, 2023, the AE Assessment Committee members met to review the existing content outline. The purpose of the meeting was to (a) learn what the committee members like and dislike about the outline, (b) identify outdated content, and (c) identify topics that may be missing from the outline. Two weeks prior to the meeting, a set of pre-reading materials that provided instructions on performing a critical review of the content outline were prepared and sent to the committee.

The committee members identified a few instances where task statements could be combined most of these were in Domain 2: Pathology. The committee members also requested reordering of tasks to allow for similar tasks to be together in the content outline (e.g., keeping tasks about the left ventricle together). Overall, the suggested changes were minor.

# Appendix D: Expert Panel Meeting

# AE Practice Analysis

September 15 - 16, 2023

## Seattle, WA

## Friday, September 15th

Topics	Description	Facilitator	Time
Breakfast			8:00-9:00 AM
Introductions/Ice Breaker	Welcome Introductions Agenda Review Opening Presentation Individual Task List Review	Kathy Kelly Haley Williams	9:00-10:30 AM
Break	·	·	10:30 - 10:45 AM
Group Activity	Review and discuss Domains 1 and 2	Kathy Kelly Haley Williams	10:45-12:30 PM
Lunch	·		12:30-1:30 PM
Group Activity	Review and discuss Domains 3-5	Kathy Kelly Haley Williams	1:30-3:00 PM
Break	·	·	3:00-3:15 PM
Group Activity	Finalize recommendations Item writing training	Kathy Kelly Haley Williams	3:15-5:00 PM
Dinner			6:00-8:00 PM

## Saturday, September 16<sup>th</sup>

Topics	Description	Facilitator	Time
Breakfast			8:00-9:00 AM
Group Activity	Review updated task statements	Kathy Kelly Haley	9:00-10:30 AM
	Item writing	Williams	
Break			10:30 - 10:45 AM
Group Activity	Continue item writing and	Kathy Kelly	10:45-12:30 PM
	review	Haley Williams	
Lunch			12:30-1:30 PM
Group Activity	Continue item writing and	Kathy Kelly	1:30-3:00 PM
	review	Haley Williams	

# Appendix E: Task Importance Score and Committee Decision

The tasks below were identified through the practice analysis process and were included on the survey for respondents to provide an importance rating. Cells in column C contain the mean importance rating for each task and are colored green, yellow, or red. Tasks in the "Green" category have a mean importance score of four or greater. Tasks in the "Yellow" category have a mean importance score of greater than or equal to three and less than four. Tasks in the "Red" category have a mean importance score of less than three (there are no "Red" tasks). The panel's decisions are recorded in column D. Column E contains comments from the panel.

Α.				
Content	B.		D.	Ε.
Code	Domain & Task	C. Mean Imp. Rating	Panel Decision	Comment
1	Anatomy and Physiology			
1.A	Normal anatomy			
	Assess great vessels (aorta,			
1.A.01	pulmonary arteries, etc.)	4.60	Кеер	
	Assess cardiac anatomy and			
	variants (chambers, false tendon,			
	eustachian valve, Chiari network,			Change wording: " and
1.A.02	etc.)	4.47	Кеер	normal variants"
1.A.03	Assess pericardium	4.61	Кеер	
1.A.04	Assess valve structure	4.89	Кеер	
	Assess vessels of arterial and			
	venous return (venae cavae,			
	hepatic veins, coronary sinus,			
1.A.05	pulmonary veins, etc.)	4.09	Кеер	
	Assess wall segments (structure,			
1.A.06	nomenclature, etc.)	4.89	Кеер	
1.B	Normal physiology			
	Assess normal response to stress			
	testing (blood pressure, wall			
	augmentation, pharmacologic			
1.B.01	reaction, exercise type, etc.)	4.24	Кеер	
	Assess normal systolic and			
1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	diastolic function and left	4.52	Koon	
1.8.02	Access normal value function	4.52	кеер	
	Assess normal valve function			
	(gradient, pressure nan-time,			
1 B 03	regurgitation)	4 75	Keen	
1.0.03	Identify phases of the cardiac system	4.75	Кеер	
1.8.04	Beth alsons	4.34	кеер	
2	Abnormal abusis la su and			
2 ^	Abnormal physiology and			
2.A	Assess portio and sinus of Valsalva			
	abnormalities (aneurysm			
	dissection, prior repair, intramural			
2.A.01	hematoma, etc.)	4.63	Keen	
		1.05		

	Assess aortic valve pathology			
	(regurgitation, stenosis, valvular			IHSME: move above mitral
2.A.02	structure)	4.91	Кеер	vaulve task. Cmte approved
	Assess arrhythmias and			
	conduction disturbances			
	(electrocardiography [EKG]			
	changes, flutter, fibrillation,			
2.A.03	ventricular tachycardia, etc.)	4.07	Кеер	
	Assess cardiac masses (thrombi,		·	
2.A.04	tumors)	4.74	Кеер	
	Assess abnormal diastolic function		•	
	(grades, associated abnormalities,			
2.A.05	hemodynamics)	4.54	Кеер	
	Assess endocarditis		· ·	
	(complications, vegetations,			
2.A.06	associated findings)	4.75	Кеер	
	Assess ischemic cardiac diseases			
	(mechanical complications of			
2.A.07	myocardial infarction)	4.73	Кеер	
	Assess abnormal left ventricle		•	
	(true aneurysms,			
	pseudoaneurysms, left ventricular			
2.A.08	hypertrophy, hyperkinesis)	4.74	Кеер	
	Assess cardiomyopathies (dilated,			
2.A.09	hypertrophic, restrictive, etc.)	4.79	Кеер	
	Assess segmental wall motion			
	abnormalities (corresponding			
	coronary arteries, abnormal rest			
2.A.10	and stress)	4.76	Кеер	
				Cmte agrees concept is
	Assess abnormal left ventricle			important and needs to stay.
2.A.11	using strain (patterns, values)	3.94	Кеер	Becoming more relevant
	Identify and assess abnormal			
2.A.12	systolic function	4.78	Кеер	
	Assess mitral valve pathology			
	(regurgitation, stenosis, valvular			
2.A.13	structure)	4.90	Кеер	
	Assess pericardial disease			
	(effusion, constrictive, restrictive,			
2.A.14	etc.)	4.66	Кеер	
	Assess abnormal pulmonary artery			
	(clot, dilatation, catheter, changes			
2.A.15	due to pulmonary hypertension)	4.28	Кеер	
	Assess pulmonic valve pathology			
	(regurgitation, stenosis, valvular			
2.A.16	structure)	4.38	Кеер	

	Assess abnormal right ventricle			
	(pulmonary hypertension.			
2.A.17	pulmonary embolism)	4.68	Кеер	
	Assess tricuspid valve pathology		I	
	(regurgitation, stenosis, valvular			
2.A.18	structure)	4.74	Кеер	
	Assess abnormal arterial and			
	venous return (venae cavae,			
	hepatic veins, coronary sinus,			
2.A.19	pulmonary veins, etc.)	4.06	Кеер	
	Assess abnormal structure and		•	
2.A.20	function of atria (volume, etc.)	4.53	Кеер	
	Assess septal defects (patent			
	foramen ovale, atrial and			
2.A.21	ventricular septal defects)	4.56	Кеер	
	Identify and evaluate congenital			
	heart defects (Ebstein anomaly,			
	patent ductus arteriosus, tetralogy			
	of Fallot, aortic coarctation,			
2.A.22	endocardial cushion defect, etc.)	4.22	Кеер	
	Identify and evaluate connective			
	tissue disorders (Marfan, Ehlers-			
2.A.23	Danlos)	4.15	Кеер	
2.B	Postoperative evaluation			
	Assess valve repair or replacement			
	Assess valve repair or replacement (normal and abnormal prosthetic			
	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter			
2.B.01	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.)	4.80	Кеер	
2.B.01	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac	4.80	Кеер	
2.B.01	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist	4.80	Кеер	
2.B.01 2.B.02	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.)	4.80	Кеер	
2.B.01 2.B.02	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical	4.80	Кеер	
2.B.01 2.B.02	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart	4.80 4.38	Кеер Кеер	
2.B.01 2.B.02 2.B.03	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases	4.80 4.38 4.10	Кеер Кеер Кеер	
2.B.01 2.B.02 2.B.03 3	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b>	4.80 4.38 4.10	Keep Keep Keep	
2.B.01 2.B.02 2.B.03 3 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical care</b>	4.80 4.38 4.10	Keep Keep Keep	
2.B.01 2.B.02 2.B.03 3 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical care</b> Evaluate patient history and	4.80 4.38 4.10	Keep Keep Keep	
2.B.01 2.B.02 2.B.03 3 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical care</b> Evaluate patient history and incorporate outside data (clinical	4.80 4.38 4.10	Keep Keep Keep	
2.B.01 2.B.02 2.B.03 3 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other	4.80 4.38 4.10	Keep Keep Keep	
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities)	4.80 4.38 4.10 4.25	Keep Keep Keep	
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities)	4.80 4.38 4.10 4.25	Keep Keep Keep Keep	Cmte agrees to keep this
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities)	4.80 4.38 4.10 4.25	Keep Keep Keep Keep	Cmte agrees to keep this task, it is an important
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities)	4.80 4.38 4.10 4.25	Keep Keep Keep Keep	Cmte agrees to keep this task, it is an important concept; Wording change:
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities)	4.80 4.38 4.10 4.25	Keep Keep Keep Keep	Cmte agrees to keep this task, it is an important concept; Wording change: remove " intravenous line"
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care and Safety</b> <b>Clinical care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities) Prepare and monitor patient (positioning, EKG signal, blood	4.80 4.38 4.10 4.25	Keep Keep Keep Keep	Cmte agrees to keep this task, it is an important concept; Wording change: remove " intravenous line" and replace with "heart
2.B.01 2.B.02 2.B.03 3 3.A 3.A	Assess valve repair or replacement (normal and abnormal prosthetic valves, surgical or transcatheter valve procedures, etc.) Identify and evaluate intracardiac devices (closure devices, assist devices, pacemakers, etc.) Identify and evaluate post-surgical procedures for congenital heart diseases <b>Clinical Care and Safety</b> <b>Clinical Care and Safety</b> <b>Clinical care</b> Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities) Prepare and monitor patient (positioning, EKG signal, blood pressure, fasting state,	4.80 4.38 4.10 4.25	Keep Keep Keep Keep	Cmte agrees to keep this task, it is an important concept; Wording change: remove " intravenous line" and replace with "heart rate", possibly add "etc." to

2 4 02	Identify and communicate critical	4.91	Koon	
3.A.03	Practice universal proceptions	4.81	Кеер	
3.A.04	Practice universal precautions	4.70	кеер	
3 4 05	cleaning and maintenance	4 74	Keen	
3 B	Safety		Ксср	
J.D	Identify relative and absolute			
	contraindications for			
3.B.01	echocardiographic procedures	4.44	Кеер	
	Identify and manage medical			
3.B.02	emergencies	4.66	Кеер	
	Measurement Techniques,			
	Maneuvers, and Sonographic			
4	Views			
ΛΔ	Maneuvers			
	Measure aortic valve (M-mode.			
	planimetry, Doppler, left			
	ventricular outflow tract			
4.A.01	measurement)	4.71	Кеер	
	Measure mitral valve (M-mode,			
4.A.02	planimetry, Doppler)	4.63	Кеер	
				Cmte agrees to keep this
	Measure nulmonic valve (M-			task; wording change:
4.A.03	mode, Doppler)	3.96	Keen	replace with "2-D"
	Measure tricuspid valve (2-D,			
4.A.04	Doppler)	4.51	Кеер	
	Measure parameters of diastolic			
4.A.05	function	4.61	Кеер	
4 4 9 6	Measure great vessels and veins	4.20	Kaan	
4.A.06	(dimensions, Doppier)	4.28	кеер	
4 4 07	Doppler)	1 58	Keen	
1.7 0 7	Measure left ventricle (2-D. 3-D.	1.50	Reep	
4.A.08	M-mode, Doppler)	4.78	Кеер	
	Measure pulmonary artery			
4.A.09	pressure	4.43	Кеер	
	Measure right ventricle (2-D, M-			
4.A.10	mode, Doppler)	4.39	Кеер	
<b>Δ</b> Δ11	Measure shunt ratios	3 67	Keen	crite agrees to keep this
7.7.11	Evaluate response to provocative	5.07	КСЕР	LUSK
	maneuvers (Valsalva, cough, sniff.			
4.A.12	squat, etc.)	4.18	Кеер	
4.B	Sonographic imaging views			
4.B.01	Obtain and optimize apical views	4.84	Кеер	

4 B 02	Obtain and optimize parasternal views (right and left)	4 83	Keen	
4.0.02	Obtain and ontimize subcostal	4.05	Кеер	
4.B.03	views	4.67	Кеер	
	Obtain and optimize suprasternal		I	
4.B.04	notch views	4.27	Кеер	
4.B.05	Obtain and optimize 3-D transesophageal echocardiogram (TEE) images for valve assessment	3.63	Кеер	Cmte agrees to keep this task; this is an important and emerging task for sonographers and for their education; wording change: "Obtain and optimize 2-D and 3-D"
-	Instrumentation, Optimization,			
5	and Contrast			
5.A	Instrumentation and optimization			
	Recognize imaging artifacts (2-D,			
5.A.01	Doppler)	4.55	Кеер	
5.A.01	Doppler)	4.55	Кеер	Cmte agrees to keep this task; this is very important and is utilized in most
5.A.01 5.A.02	Doppler) Utilize non-imaging transducer	4.55 3.87	Кеер	Cmte agrees to keep this task; this is very important and is utilized in most settings
5.A.01 5.A.02 5.A.03	Doppler) Utilize non-imaging transducer Adjust console settings to achieve optimal Doppler recording	4.55 3.87 4.60	Кеер Кеер Кеер	Cmte agrees to keep this task; this is very important and is utilized in most settings
5.A.01 5.A.02 5.A.03 5.A.04	Doppler) Utilize non-imaging transducer Adjust console settings to achieve optimal Doppler recording Adjust console settings to achieve optimal imaging display, including harmonics	4.55 3.87 4.60 4.62	Keep Keep Keep	Cmte agrees to keep this task; this is very important and is utilized in most settings
5.A.02 5.A.03 5.A.04	Doppler) Utilize non-imaging transducer Adjust console settings to achieve optimal Doppler recording Adjust console settings to achieve optimal imaging display, including harmonics Recognize critical findings and pathology on transesophageal echocardiogram (TEE)	4.55 3.87 4.60 4.62 4.10	Keep Keep Keep	Cmte agrees to keep this task; this is very important and is utilized in most settings
5.A.02 5.A.03 5.A.04 5.A.05 5.B	Doppler) Utilize non-imaging transducer Adjust console settings to achieve optimal Doppler recording Adjust console settings to achieve optimal imaging display, including harmonics Recognize critical findings and pathology on transesophageal echocardiogram (TEE) Contrast	4.55 3.87 4.60 4.62 4.10	Keep Keep Keep Keep	Cmte agrees to keep this task; this is very important and is utilized in most settings
5.A.02 5.A.03 5.A.04 5.A.05 5.B	Doppler) Utilize non-imaging transducer Adjust console settings to achieve optimal Doppler recording Adjust console settings to achieve optimal imaging display, including harmonics Recognize critical findings and pathology on transesophageal echocardiogram (TEE) Contrast Utilize ultrasound enhancing	4.55 3.87 4.60 4.62 4.10	Keep Keep Keep Keep	Cmte agrees to keep this task; this is very important and is utilized in most settings

# Appendix F: Demographic Analysis

Figure 1: 2023 Age in population and 2023 survey responses



Figure 2: Gender in 2023 population and 2023 survey responses









Figure 4: U.S. Census Region in 2023 population and 2023 survey responses (N=224)





### Figure 6: Primary job function in 2023 population











Figure 9: Education level in 2018 survey responses







Figure 11: AE ultrasound exams performed per month in 2018 survey responses







In which practice setting do you perform most of your AE ultrasound examinations?

## Figure 13: Work setting of the 2018 survey respondents







Figure 15: Years of experience in AE of the 2018 survey respondents (N=195)





#### Figure 16: 2023 Survey response for who administers agitated saline contrast (N=224) At your institution who administers image enhancing agitated saline contrast?







# Figure 18: 2023 survey response for who administers echo contrast agents (N=224)









#### Figure 21: 2018 survey response for who establishes intravenous lines



# Appendix G: Final Task and Domain Weighting Agenda

### On the call, we will:

- Review demographic information from survey
- Review the panel's responses to the results of the survey and ask you to make final recommendations on the tasks and weightings for the content outline.

#### The meeting will be:

Thursday, February 1 at 8pm Eastern

#### What to do before the meeting:

- Review the two tabs of the attached spreadsheet:
  - Tasks to Review: This tab lists all the tasks that were on the practice analysis survey.
    - Yellow highlighted tasks: There are six tasks that are highlighted in yellow. These came back lower in importance than the other tasks. Consider if they are worth keeping on the outline. Feel free to use the Comments column to write your thoughts out. We will discuss on the call.
    - All tasks: Please review all the tasks one more time. We don't like to edit tasks too much after the survey, but if you see anything that needs to be edited, please also make a note and we will discuss on the call.
  - Domain Weighting to Review: This tab shows the new domain weightings derived from analysis of the survey. We have also included the old domain weightings for your reference. These might change slightly if we remove tasks based on our conversation during the call.

# Appendix H: Final Content Outline and KSAs

# Adult Echocardiography Examination Content Outline (Outline Summary)

#	Domain	Subdomain	Percentage
1.	Anatomy and Physiology	<ul><li>Normal Anatomy</li><li>Normal Physiology</li></ul>	17%
2.	Pathology	<ul> <li>Abnormal Physiology and Perfusion</li> <li>Postoperative Evaluation</li> </ul>	46%
3.	Clinical Care and Safety	Clinical Care     Safety	8%
4.	Measurement Techniques, Maneuvers, and Sonographic Views	<ul> <li>Measurement Techniques</li> <li>Maneuvers</li> <li>Sonographic Imaging Views</li> </ul>	23%
5.	Instrumentation, Optimization, and Contrast	<ul><li>Instrumentation and Optimization</li><li>Contrast</li></ul>	6%

## (Detailed Outline)

1.	Anatomy and Physiology 17%	Knowledge, skill, and/or ability related to normal anatomy and physiology
1.A.	Normal anatomy	
1.A.1.	Assess great vessels (aorta, pulmonary arteries, etc.)	<ul> <li>Knowledge of normal cardiac anatomy and vessels</li> <li>Knowledge of anatomic variants related to the heart</li> </ul>
1.A.2.	Assess cardiac anatomy and variants (chambers, false tendon, eustachian valve, Chiari network, etc.)	<ul> <li>Ability to recognize and document normal cardiac anatomy and vessels</li> <li>Ability to recognize and document anatomic variants</li> </ul>
1.A.3.	Assess pericardium	related to the heart
1.A.4.	Assess valve structure	Knowledge of normal hemodynamic response to
1.A.5.	Assess vessels of arterial and venous return (venae cavae, hepatic veins, coronary sinus, pulmonary veins)	<ul> <li>stress testing and maneuvers</li> <li>Knowledge of normal systolic and diastolic function</li> <li>Knowledge of normal valve function and</li> </ul>
1.A.6.	Assess wall segments (structure,	measurements
1.B.	Normal physiology	Knowledge of the phases of the cardiac cycle
1.B.1.	Assess normal response to stress testing (blood pressure, wall augmentation, pharmacologic reaction, exercise type, etc.)	<ul> <li>Knowledge of normal Doppler changes with respiration</li> <li>Knowledge of appearance of normal arterial and venous waveforms</li> </ul>
1.B.2.	Assess normal systolic and diastolic function	<ul> <li>Ability to recognize and document normal hemodynamic response to stress testing and</li> </ul>
1.B.3.	Assess normal valve function (gradient, pressure half-time, acceleration time, trivial regurgitation)	<ul> <li>Ability to recognize and document normal systolic and diastolic function</li> </ul>
1.B.4.	Assess normal arterial and venous return	<ul> <li>Ability to recognize and document normal valve function and measurements</li> </ul>

1.B.5. 1.B.6.	Identify the phases of the cardiac cycle Evaluate normal physiologic changes with maneuvers (Valsalva, respiratory, handgrip, postural)	<ul> <li>Ability to recognize and document normal arterial and venous return</li> <li>Ability to identify and document the phases of the cardiac cycle</li> <li>Ability to recognize and document normal Doppler changes with respiration</li> <li>Ability to recognize and document normal arterial and venous waveforms</li> <li>Ability to document normal physiologic information</li> <li>Ability to perform, evaluate, and document Doppler interrogation of normal cardiac structures and associated vessels</li> </ul>
	Pathology 46%	Knowledge, skill, and/or ability related to pathology
2.A.	Abnormal physiology and perfusion	
2.A.1.	Assess ventricular aneurysms (true, pseudo)	Knowledge of the appearance of abnormal cardiac structures and related vascular anatomy
2.A.2.	(aneurysm, dissection, prior repair, intramural hematoma, etc.)	<ul> <li>Knowledge of abnormal nemodynamic response to stress testing</li> <li>Knowledge of appropriate Doppler interrogation</li> </ul>
2.A.3.	Assess aortic valve regurgitation (etiology, type, mechanisms, associated findings)	techniques for abnormal cardiac structures and associated vessels
2.A.4.	Assess aortic valve stenosis (etiology, type, mechanisms, associated findings)	<ul> <li>Knowledge of conditions that affect the heart and its vascular structures</li> </ul>
2.A.5.	Assess arrhythmias and conduction disturbances (Electrocardiography (EKG) changes, flutter, fibrillation, ventricular tachycardia, etc.)	<ul> <li>Knowledge of abnormal Doppler changes with respiration</li> <li>Knowledge of abnormal EKG findings</li> </ul>
2.A.6.	Assess cardiac masses (thrombi, vegetations, tumors)	<ul> <li>Knowledge of types of cardiac masses</li> <li>Knowledge of types of wall motion abnormalities</li> <li>Knowledge of common congonital cardiac anomalias</li> </ul>
2.A.7.	Assess abnormal diastolic function (grades, associated abnormalities, hemodynamics)	<ul> <li>Ability to document abnormal cardiac structures and related vascular anatomy</li> </ul>
2.A.8.	Assess endocarditis (complications, associated findings)	Ability to recognize and document abnormal hemodynamic response to stress testing
2.A.9.	Assess ischemic cardiac diseases (mechanical complications of myocardial infarction)	<ul> <li>Ability to perform and evaluate proper Doppler interrogation of pathologic states</li> <li>Ability to recognize and evaluate abnormal arterial</li> </ul>
2.A.10.	Assess abnormal left ventricle (cardiomyopathies, left ventricular hypertrophy. etc.)	<ul> <li>And venous waveforms</li> <li>Ability to identify and document conditions that affect the heart and its vascular structures</li> </ul>
2.A.11.	Assess abnormal left ventricle (strain)	Ability to recognize and evaluate abnormal Doppler changes with respiration
2.A.12.	Assess mitral valve regurgitation (etiology, type, mechanisms, associated findings)	Ability to perform and evaluate Doppler interrogation of abnormal cardiac structures and associated vessels
2.A.13.	Assess mitral valve stenosis (etiology, type, mechanisms, associated findings)	<ul> <li>Addity to recognize abnormal EKG findings</li> <li>Ability to identify and document cardiac masses</li> </ul>

2.A.14.	Assess pericardial disease	Ability to demonstrate and evaluate wall motion     abnormalities
2.A.15.	Assess abnormal pulmonary artery (clot, dilatation, catheter, changes due to pulmonary hypertension)	<ul> <li>Ability to identify and document common congenital cardiac anomalies</li> <li>Ability to perform a comprehensive evaluation of</li> </ul>
2.A.16.	Assess pulmonic valve regurgitation (etiology, type, mechanisms, associated findings)	<ul> <li>Ability to perform a completensive evaluation of cardiac pathologies</li> <li>Knowledge of types of heart valve repair and replacement and their sonographic appearance</li> </ul>
2.A.17.	Assess pulmonic valve stenosis (etiology, type, mechanisms, associated findings)	<ul> <li>Knowledge of intracardiac devices and their sonographic appearance</li> <li>Ability to perform echocardiographic evaluation of</li> </ul>
2.A.18.	Assess abnormal right ventricle (pulmonary hypertension, pulmonary embolism)	<ul> <li>heart valve repairs, heart valve replacements, and intracardiac devices</li> <li>Ability to recognize and evaluate normal and</li> </ul>
2.A.19.	Assess segmental wall motion abnormalities (corresponding coronary arteries; abnormal rest and stress)	abnormal postoperative findings
2.A.20.	Assess septal defects	
2.A.21.	Identify and assess abnormal systolic function (ejection fraction in the setting of valvular dysfunction, etc.)	
2.A.22.	Assess tricuspid valve regurgitation (etiology, type, mechanisms, associated findings)	
2.A.23.	Assess tricuspid valve stenosis (etiology, type, mechanisms, associated findings)	
2.A.24.	Assess abnormal arterial and venous return (venae cavae, hepatic veins, coronary sinus, pulmonary veins)	
2.A.25.	Assess abnormal structure and function of atria (volume, etc.)	
2.A.26.	Identify and evaluate Ebstein anomaly	
2.A.27.	Identify and evaluate patent ductus arteriosus	
2.A.28.	Identify and evaluate tetralogy of Fallot	
2.A.29.	Identify and evaluate coarctation of aorta	
2.A.30.	Identify and evaluate endocardial cushion defect	
2.A.31.	Identify and evaluate Marfan syndrome and associated findings	
2.B.	Postoperative evaluation	
2.B.1.	Assess valve repair or replacement (normal and abnormal prosthetic valve, transcatheter aortic valve replacement (TAVR), etc.)	

2.B.2.	Identify and evaluate intracardiac devices (closure devices, assist devices)	
3.	Clinical Care and Safety 8%	Knowledge, skill, and/or ability related to clinical care and safety
3.A.	Clinical care	
3.A.1.	Evaluate patient history and incorporate outside data (clinical assessment, physical history, other imaging modalities)	<ul> <li>Knowledge and ability to apply patient history information to exam performed</li> <li>Knowledge of proper patient preparations, including fasting state, based on exam performed</li> </ul>
3.A.2.	Prepare patient (positioning, EKG signal, blood pressure, fasting state, intravenous line)	<ul> <li>Knowledge of how to properly position the patient based on the needs and limitations of the exam</li> <li>Knowledge of EKG findings</li> </ul>
3.A.3.	Identify and communicate critical findings	<ul> <li>Knowledge of proper placement of EKG leads</li> <li>Knowledge of sonographer's responsibility regarding</li> </ul>
3.B.	Safety	intravenous line management
3.B.1.	Identify relative and absolute contraindications for echocardiographic procedures	<ul> <li>Knowledge of critical echocardiographic findings and their characteristics</li> <li>Knowledge of proper ergonomic techniques</li> </ul>
3.B.2.	Identify and manage medical emergencies	<ul> <li>Ability to position the patient to obtain optimal results, based on exam protocol and the limitations of the patient or exam</li> <li>Ability to properly apply EKG leads and optimize signal</li> <li>Ability to carry out tasks related to sonographer's responsibility regarding intravenous line management</li> <li>Ability to obtain accurate blood pressure reading and understand readings</li> <li>Ability to practice proper ergonomic techniques</li> <li>Knowledge of contraindications for echocardiographic procedures</li> <li>Knowledge of types of medical emergencies that may occur in the echocardiography lab and how to identify them</li> <li>Knowledge of sonographer's role in managing medical emergencies</li> <li>Ability to identify contraindications for echocardiographic procedures</li> <li>Ability to react to and appropriately manage medical emergencies</li> </ul>
4.	Measurement Techniques, Maneuvers, and Sonographic Views 23%	Knowledge, skill, and/or ability related to measurement techniques, maneuvers, and sonographic views
4.A.	Measurement techniques	
4.A.1. 4.A.2.	Measure aortic valve (M-mode, planimetry, Doppler, left ventricular outflow tract measurement) Measure parameters of diastolic function	<ul> <li>Knowledge of measurement techniques, including 2- D, 3-D, M-mode, and Doppler, and their application to the heart's chambers, vessels, and valves</li> <li>Knowledge of pressure half-time, planimetry, arterial</li> </ul>
4.A.3.	Measure great vessels and veins	pressure, diameter, and shunt ratio measurement
	(dimensions, pulsed wave Doppler)	

4.A.4. 4.A.5. 4.A.6. 4.A.7.	Measure left atrium (2-D, M-mode, Doppler) Measure left ventricle (2-D, M-mode, Doppler) Measure left ventricle (3-D) Measure mitral valve (M-mode,	<ul> <li>techniques and their application to the heart's chambers, vessels, and valves</li> <li>Ability to perform all cardiac-related measurements</li> <li>Knowledge of types of provocative maneuvers and their application</li> <li>Ability to provide meaningful instructions to the</li> </ul>
148	planimetry, Doppler)	patient regarding the performance of provocative maneuvers
4.A.9.	Measure pulmonic valve (diameter,	• Knowledge of standard echocardiographic views and their application
4.A.10.	Measure right ventricle (2-D, Doppler, M- mode)	Ability to obtain standard echocardiographic views and modify views based on clinical situation and findings
4.A.11.	Measure shunt ratios	
4.A.12.	Measure tricuspid valve (2-D, Doppler)	
4.B.	Maneuvers	
4.B.1.	Perform provocative maneuvers (Valsalva, cough, sniff, squat)	
4.C.	Sonographic imaging views	
4.C.1.	Obtain and optimize apical views	
4.C.2.	Obtain and optimize parasternal views (right and left)	
4.C.3.	Obtain and optimize subcostal views	
4.C.4.	Obtain and optimize suprasternal notch views	
5.	Instrumentation, Optimization, and Contrast 6%	Knowledge, skill, and/or ability related to instrumentation, optimization, and contrast
5.A.	Instrumentation and optimization	
5.A.1.	Recognize imaging artifacts (2-D, Doppler)	<ul> <li>Knowledge of types of artifacts and their appearance</li> <li>Knowledge of function of non-imaging transducer</li> </ul>
5.A.2.	Utilize non-imaging transducer	Knowledge of settings on ultrasound console and
5.A.3.	Adjust console settings to achieve optimal Doppler recording	their function as related to imaging, including Doppler
5.A.4.	Adjust console settings to achieve optimal imaging display, including harmonics	<ul> <li>Ability to recognize artifacts and modify scanning technique based on findings</li> <li>Ability to utilize non-imaging transducer</li> </ul>
5.B.	Contrast	Ability to properly adjust ultrasound console settings     to antimize imaging including Depender
5.B.1.	Utilize ultrasound contrast agents (saline, echo-enhancing agents)	<ul> <li>Knowledge of harmonic imaging</li> <li>Knowledge of physical principles of contrast agents</li> <li>Knowledge of types of saline and echo-enhancing contrast agents and their application</li> </ul>